



2011-2012 Verification Worksheet

Federal Student Aid Programs

Your application was selected for review in a process called "Verification." In this process, the Academy of Art University will be comparing information from your financial aid application with signed copies of your (and your spouse's, if you are married) 2010 Federal tax forms, or with W-2 forms/other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you may need to make corrections electronically or by using your Student Aid Report (SAR). Please note: correction(s) after verification may change your financial aid awards.

Complete this verification form and submit it to your financial aid administrator as soon as possible, so that your financial aid won't be delayed. Your financial aid administrator will help you.

A: Student Information

Last Name First Name M.I.

Social Security Number

Address (include apt. no.)

Date of birth

City State Zip Code

Phone Number (include area code)

B: Family Information

List the people in your household, include:

- yourself, and your spouse if you have one, and
- your children, if you will provide more than half of their support from July 1, 2011 through June 30, 2012, even if they do not live with you, and;
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2011 through June 30, 2012.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2011 and June 30, 2012, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College or University
<i>Missy Jones (example)</i>	<i>18</i>	<i>Sister</i>	<i>Central University</i>
		Self	Academy of Art University

C: Student's Tax Forms and Income Information (all applicants)

1. Check only one box below. Tax returns include the 2010 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service Tax Return Transcript.

- Check here if you are attaching a signed copy of your tax return.
- Check here if a signed tax return will be submitted to the school by _____(date).
- Check here if you will not file and are not required to file a 2010 U.S. Income Tax Return.

2. If you did not file and are not required to file a 2010 Federal income tax return, list below your employer(s) and any income received in 2010 (use W-2 form or other earnings statements if available).

Sources	2010 Income
	\$
	\$

D: Spouse's Tax Forms and Income Information (if student is married)

1. Check only one box below. Tax returns include the 2010 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If your spouse did not keep a copy of the tax return, request a copy from the tax preparer or request an Internal Revenue Service Tax Return Transcript.

- Check here if you are attaching a signed copy of your and your spouse's joint tax return.
- Check here and attach spouse's signed tax return if your spouse filed a separate return.
- Check here if a signed spouse's tax return will be submitted to the school by _____(date).
- Check here if your spouse will not file and is not required to file a 2010 U.S. Income Tax Return.

2. If your spouse did not file and is not required to file a 2010 Federal income tax return, list below your spouse's employer(s) and any income received in 2010 (use W-2 form or other earnings statements if available).

Sources	2010 Income
	\$
	\$

E: 2010 Additional Financial Information

Report below any income received during the 2010 calendar year. Report the amount for the entire year. **Please do not leave any item BLANK. If not applicable, answer N/A.**

Student	2010 Additional Financial Information	Spouse
\$	Education Credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 49 or 1040A – line 31.	\$
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household.	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work Study and need-based Employment portions of fellowships and assistantships.	\$
\$	Taxable student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarships portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.	\$
\$	Earnings from work under a cooperative education program offered by a college.	\$

F: 2010 Untaxed Income

Report below any income received during the 2010 calendar year. Report the amount for the entire year. **Please do not leave any item BLANK. If not applicable, answer N/A.**

Student	2010 Untaxed Income	Spouse
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Forms in Boxes 12a through 12d, codes D, E, F, G, H and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – Line 17.	\$
\$	Child support RECEIVED for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter zero here.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a Basic military allowance for housing.	\$
\$	Value of room and/or board if Resident Assistant at any college or university dormitory (including the Academy of Art University).	\$
\$	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040 – line 67. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on the FAFSA.	\$

G: Sign this Worksheet

Each person signing this form certifies that all information reported on it is complete and correct. If married, spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

*****Remember to sign your taxes.**

Student _____

_____ Date

Spouse _____

_____ Date

DO NOT MAIL this worksheet to the Department of Education.
Submit this worksheet to your Financial Aid Office: 79 New Montgomery Street, San Francisco, CA 94105. Fax: 415-618-6273.
Email: FinancialAid@AcademyArt.edu.